FONDERIE MARIO MAZZUCCONI S.P.A.

COMPLETION OF THE PLACING OF THE «*Fonderie Mario Mazzucconi S.p.A. - Tasso Fisso 6,5% - 2018 / 2023*» (ISIN: IT0005320756) BONDS

Ponte San Pietro (BG), 29 June 2018 – Fonderie Mario Mazzucconi S.p.A. ("**FMM**" or the "**Company**") – a company leader in the production of aluminium components for the automotive market – announces to have successfully completed the placing of the «*Fonderie Mario Mazzucconi S.p.A. - Tasso Fisso 6,5% - 2018 / 2023*» bonds (ISIN: IT0005320756) (the "**Bonds**"), as a result of the subscription of the last tranche of nominal Euro 5,000,000.00 (five million/00) of Bonds in the second offering period of the Bonds closed on 26 June 2018 and with settlement effective as of today.

As already communicated to the market by FMM on 9 February 2018, the issuance of the Bonds (i) has been resolved upon by the Board of Directors of the Company on 20 December 2017, for a nominal amount of Euro 15,000,000.00 (fifteen million/00), with duration until 31 December 2023, (ii) is represented by no. 1,500 (one thousand five hundred) debt securities in bearer form, denominated in Euro, non-convertible, with fixed gross annual interest rate of 6.5% (six point five per cent.) and (iii) is reserved to professional investors (the "**Issuance**").

The Bonds are secured by a special lien pursuant to Article 46 of the Italian Banking Act and are admitted to trading on the multilateral trading facility Third Market, managed and organized by the Wiener Börse AG.

The Issuance aims to sustain the development and growth plans set forth in the new business plan of the Company and the group for the period 2017-2021. The financial results as at 31 December 2017 of the Company and the group have been duly communicated to the public on 25 June 2018.

Borghesi&Associati S.p.A. acted as financial advisor to the Company for the definition of the business plan of FMM as well as the structuring and Issuance of the Bonds.

ADVANCE SIM S.p.A. supported the Company in the selection and identification of additional professional investors in the course of the second offering period of the Bonds and EPIC SIM S.p.A. acted as arranger for the issuance, placing and listing of the Bonds.

BNP Paribas Securities acted as agent.

GLG&Partners Studio Legale Associato acted as deal legal counsel for the Issuance and listing of the Bonds.

The Company also benefited from the consultancy of Prof. Giuliano Buffelli, trustworthy accounting advisor of the Group.

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