

**FONDERIE MARIO MAZZUCCONI S.P.A.**

**EXECUTION OF THE SUBSCRIPTION UNDERTAKING IN RELATION TO THE «*Fonderie Mario Mazzucconi S.p.A. - Tasso Fisso 6,5% - 2018 / 2023*» (ISIN: IT0005320756 ) BONDS**

Ponte San Pietro (BG), 20 April 2018 – Fonderie Mario Mazzucconi S.p.A. (“**FMM**” or the “**Company**”) informs that it has actioned the irrevocable subscription undertaking (the “**Subscription Undertaking**”) given by CA Indosuez Fiduciaria S.p.A. (“**CAIF**”) – in the exercise of the *attività fiduciaria* pursuant to Law n. 1966 of 23 November 1939, on behalf of a principal (*mandante*) pursuant to a *mandato fiduciario* given by a person not pertaining to the CAIF group – in favour of the Company and in the interest of the latter and of the initial subscribers of the issuance of the FMM bonds placed on 8 February 2018.

In particular, following FMM’s request given pursuant to the Subscription Undertaking, CAIF subscribed today no. 400 FMM bonds for an overall nominal amount of EUR 4,000,000.00, increasing the overall nominal amount of the outstanding FMM bonds to EUR 10,000,000.00.

The Company also informs that, as a result of the subscription of the above-mentioned bonds, the Subscription Undertaking of CAIF has now expired.

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