

FONDERIE MARIO MAZZUCCONI S.P.A.

**EXTENSION OF THE DURATION OF THE SUBSCRIPTION UNDERTAKING IN RELATION
TO THE «Fonderie Mario Mazzucconi S.p.A. - Tasso Fisso 6,5% - 2018 / 2023» (ISIN:
IT0005320756) BONDS**

Ponte San Pietro (BG), 16 March 2018 – Fonderie Mario Mazzucconi S.p.A. (“**FMM**” or the “**Company**”) informs that the duration of the irrevocable subscription undertaking (the “**Subscription Undertaking**”) given by CA Indosuez Fiduciaria S.p.A. (“**CAIF**”) – in the exercise of the *attività fiduciaria* pursuant to Law n. 1966 of 23 November 1939, on behalf of a principal (*mandante*) pursuant to a *mandato fiduciario* given by a person not pertaining to the CAIF group – in favour of the Company and in the interest of the latter and of the initial subscribers of the issuance of the FMM bonds placed on 8 February 2018, has been extended beyond its original expiration date (16 March 2018) until 30 April 2018.

Therefore, all references to the date of 16 March 2018 in the Subscription Undertaking shall now be intended to refer to 30 April 2018. As a result, the Subscription Undertaking shall now be effective (i) until 30 April 2018 with the consequent obligation of CAIF to subscribe for the bonds issued by FMM upon the satisfaction of the relevant conditions, or (ii), if earlier, until the date on which CAIF has subscribed for FMM bonds up to a maximum overall amount equal to Euro 4,000,000.00 (four million/00).

All the other original terms and conditions of the Subscription Undertaking – as described in the press release published by the Company on 9 February 2018 – have not been modified.

Moreover, the Company informs that, as at today, an Italian institutional investor has formalised its irrevocable commitment to subscribe for FMM bonds for a nominal amount of Euro 2,000,000.00 (two million/00). Once the subscription will be effective, the overall nominal amount of the outstanding FMM bonds shall increase to Euro 6,000,000.00 (six million/00).

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