

FONDERIE MARIO MAZZUCCONI S.P.A.

**ISSUANCE OF THE «Fonderie Mario Mazzucconi S.p.A. - Tasso Fisso 6,5% - 2018 / 2023»
(ISIN: IT0005320756) BONDS**

**FILING OF THE APPLICATION FOR THE ADMISSION TO TRADING ON THE VIENNA
STOCK EXCHANGE AND SUBSCRIPTION UNDERTAKING**

Ponte San Pietro (BG), 9 February 2018 – Fonderie Mario Mazzucconi S.p.A. (“**FMM**” or the “**Company**”) – a company leader in the production of aluminium components for the automotive market – announces to have placed, on 8 February 2018, no. 400 (four hundred) bonds, of nominal amount of Euro 10,000.00 (ten thousand/00) each, for an overall nominal amount of Euro 4,000,000.00 (four million/00), on the basis of the bond issuance «*Fonderie Mario Mazzucconi S.p.A. - Tasso Fisso 6,5% - 2018 / 2023*» (ISIN: IT0005320756) (the “**Issuance**”), resolved upon by the Board of Directors of the Company on 20 December 2017, for a maximum nominal amount of Euro 15,000,000.00 (fifteen million/00), with duration until 31 December 2023, represented by maximum no. 1,500 (one thousand five hundred) debt securities in bearer form, denominated in Euro, non-convertible, fixed gross annual interest rate 6.5% (six point five per cent.) reserved to professional investors (the “**Bonds**”).

The Issuance is guaranteed by a special lien pursuant to Article 46 of the Italian Banking Act, created by the Company and by the wholly-owned subsidiary Fonderia S. Possidonio S.r.l., on certain movable assets, for a maximum guaranteed amount of Euro 16,500,000.00 (sixteen million five hundred thousand/00).

The Company has also filed today the application for the admission to trading of the Issuance, on the multilateral trading facility Third Market, managed and organized by the Wiener Börse AG.

The Issuance aims to sustain the development and growth plans set forth in the new business plan of the Company and the group for the period 2017-2021.

The terms and conditions of the Issuance provide for the opening of a second subscription period, from 12 February 2018 to 26 June 2018. In this regard, as at today, discussions are ongoing with other professional investors for a possible subscription of FMM Bonds in this second subscription period.

Having said that, in order to ensure the positive economic and financial outcome of the Issuance, the Company informs that CA Indosuez Fiduciaria S.p.A. (“**CAIF**”), in the exercise of the *attività fiduciaria* pursuant to Law n. 1966 of 23 November 1939, has given – on behalf of a principal (*mandante*) pursuant to a *mandato fiduciario* given by a person not pertaining to the CAIF group – an irrevocable subscription undertaking (the “**Subscription Undertaking**”) in favour of the Company and in the interest of the latter and of the initial subscribers of the Issuance, for a maximum overall amount equal to Euro 4,000,000.00 (four million/00) (the “**Maximum Subscription Amount**”), whose contents are summarised below.

In particular, as a result and within the limits of the Subscription Undertaking, CAIF has irrevocably undertaken to subscribe – in the period comprised between 12 February 2018 and 16 March 2018 – FMM Bonds, upon the occurrence of economic-financial needs of the Company and upon written request of the latter.

In the event that, on 16 March 2018, no subscriptions of FMM Bonds for an overall nominal amount equal to Euro 10,000,000.00 (ten million/00) have been received, CAIF has irrevocably undertaken to subscribe, upon written request of the Company – promptly and within the minimum technical timing strictly necessary – FMM Bonds for an amount equal to the difference between (a) Euro 10,000,000.00 (ten million/00) and (b) the amount of the subscriptions received at the abovementioned date, within the limits of the Maximum Subscription Amount, to be calculated taking into account the amount of any Bonds subscribed pursuant to the paragraph above.

The Subscription Undertaking shall be effective until 16 March 2018 with the consequent obligation to subscribe for the FMM Bonds pursuant to the paragraph above upon the satisfaction of the relevant conditions, or, if earlier, until the date on which CAIF has subscribed for FMM Bonds up to the Maximum Subscription Amount.

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